

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 22-90273 (MI)
)	
Debtors.)	(Jointly Administered)
)	
)	Ref. Docket Nos. 761-763

AFFIDAVIT OF SERVICE

STATE OF OHIO)
) ss.:
COUNTY OF FRANKLIN)

ANGELA CHACHOFF, being duly sworn, deposes and says:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, located at 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 30, 2022, I caused to be served the:
 - a. “First Notice of Rejection of Certain Executory Contracts or Unexpired Leases and Abandonment of Property in Connection Therewith (Headquarters Lease),” dated December 30, 2022 [Docket No. 761], (the “Notice of Rejection”),
 - b. “Amended Notice of Entry of De Minimis Asset Sale Order and Proposed De Minimis Asset Sale (7575 Management LLC),” dated December 30, 2022 [Docket No. 762], (the “Amended Sale Notice”), and
 - c. “Notice of Withdrawal of Notice of Abandonment [Docket No. 755],” dated December 29, 2022 [Docket No. 763], (the “Notice of Withdrawal”),

by causing true and correct copies of the:

- i. Notice of Rejection to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

- ii. Notice of Rejection, Amended Sale Notice, and Notice of Withdrawal to be delivered via electronic mail to those parties listed on the annexed Exhibit B,
 - iii. Notice of Rejection to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
 - iv. Notice of Rejection to be delivered via electronic mail to:
pencer.barron@perrillco.com.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angela Chachoff
Angela Chachoff

Sworn to before me this
3rd day of January, 2023

/s/ Rosalyn DeMattia

Rosalyn DeMattia
Notary Public, State of Ohio
Commission Expires: 7/18/2027

EXHIBIT A

COMPUTE NORTH HOLDINGS, INC., *et al.* - Case No. 22-90273 (MI)
Overnight Mail Parties

RK MISSION CRITICAL
3800 XANTHIA STREET
DENVER, CO 80238

7575 MANAGEMENT, LLC
ATTN: SPENCER BARRON, CFO
7575 CORPORATE WAY
EDEN PRAIRIE, MN 55344

EXHIBIT B

De Minimis Asset Notice Email Parties

Email Addresses
crgibbs@mwe.com
dazman@mwe.com
jana.whitworth@usdoj.gov
jayson.b.ruff@usdoj.gov
kgoing@mwe.com
nrowles@mwe.com
salutkus@mwe.com

COUNT: 7

EXHIBIT C

Rejection Notice Email Parties

Email Addresses
anna.rotman@kirkland.com
christopher.marcus@kirkland.com
credit.notice@generatecapital.com
elizabeth.jones@kirkland.com
josephbuoni@huntonak.com
philipguffy@huntonak.com
taddavidson@huntonak.com

Count: 7

Schedule D Email Parties

Email Addresses
ap@foundrydigital.com
eric.lorenz@rkmissioncritical.com
greg.irwin@nexteraenergy.com

Count: 3